



Form of Nomination

Name:	Member Number:

Address:

of the above address, a member of the Health Services Staffs Credit Union, hereby revoke all previous nominations and nominate the following person or persons;

NAME	ADDRESS	RELATIONSHIP*

to become entitled to such property in the credit union (whether in savings, loans, insurances with the exception of the Death Benefit Insurance), not exceeding the limit of the amount for the time being authorised by law which I may have at the time of my death. The proceeds, if applicable, of the Death Benefit Insurance may be applied by the credit union towards my vouched funeral/bereavement expenses and if not so applied shall be paid to person(s) referred to the above.

Relationship of Nominee(s) to Member: **E.g. wife, husband, daughter, son, friend, etc. Nominee does not have to be a family member.*

Nominator Declaration: *I confirm I have read the notes relating to the Form of Nomination on the back of the form.*

Member Signature: _____ **Date:** _____

Witness Declaration: *By signing as a witness, I am confirming that I have witnessed the signature of the nominator(member) above and that I am not listed above as a Nominee.*

Witness 1	Witness 2
PRINT NAME:	PRINT NAME:
Signature:	Signature:
Address:	Address:

Notes:

In order for a nomination to be valid, the nominee(s) must be named persons, and not organisations or charities

- This form should be completed **only** following admission to membership of the nominator.
- This form should be adapted if specific property only is to be nominated.
- In the case of multiple nominees, **any funds will be split equally amongst all nominees.** (i.e. do not use % to indicate distribution of funds)
- **Neither Witness shall be a Nominee.**
- **Incorrectly completed forms may void the Nomination.**
- Under Section 21(1) of the Credit Union Act 1997, the form of nomination must either be **(a) made in a book at the registered office of the credit union or (b) delivered to the registered office during the nominator's lifetime.**
- Under section 21(4) of the Credit Union Act 1997, a nomination **is not revocable or variable by the will of the nominator or by any codicil to his/her will.**
- Under section 21(6) of the Credit Union Act 1997 **the marriage of a member of a credit union revokes any nomination made by him/her before his/her marriage.**
- Under section 21(7) of the Credit Union Act 1997, **a nomination shall be revoked by the death of the nominee before the death of the nominator.**

Following the commencement of the Credit Union (Amendment) Act 2023, the following sections will also apply as and from the 22nd February 2024:

- Under Section 21(8) of the Credit Union Act 1997 as amended, the signature of a person making a written statement referred to in subsection (1) shall be **witnessed by 2 other persons.**
- Under Section 21(9) of the Credit Union Act 1997 as amended (9) **each of the witnesses referred to in subsection (8) shall witness the signature of the person making the statement by applying the witness's own signature to the statement.**